

AMERICAN CONFERENCE OF CANTORS
RETIREMENT PLAN
A 403b Qualified Church Plan

PARSONAGE TRANSMITTAL FORM

PARTICIPANT NAME: _____

CITY/STATE of PRIMARY RESIDENCE: _____

SOCIAL SECURITY NUMBER: XXX-XX- _____ (last 4 digits only)

*ESTIMATED PARSONAGE EXPENSES OF RETIRED CLERGY FOR THE
CALENDAR YEAR*

2019

Total Mortgage Payments (if you own your home) \$ _____

Total Rental Payments (if you rent your home) \$ _____

Total Maintenance Costs \$ _____

Total Utility Costs \$ _____

Miscellaneous (Consult your tax advisor) \$ _____

Total Estimated Parsonage Expenses \$ _____

**Total Parsonage Approved by any Temple for
Income Received during the year** \$ _____

**Total Parsonage Request of the ACC Retirement Plan
For the 2018 calendar year** \$ _____

Note that, if the amount designated above exceeds the total of your actual parsonage expenses for the calendar year, the excess will be taxable to you. We suggest that you consult your accountant or tax advisor for assistance in the completion of this form.

Date

Name of Cantor (Please Print)

Date Received by Plan

Signature of Cantor

Please mail your completed form to: ACC Retirement Plan, 1375 Remington Road, Suite M, Schaumburg, IL 60173-4844, Fax to # 847-781-7801, or Email retirement@accantors.org. Forms need to be received **by November 1, 2018**. Thank you.

NOTE: The transmittal form is used to record estimated parsonage reported. It DOES NOT initiate a distribution. You must contact Fidelity directly to initiate or change your distribution amounts at 800-343-0860. Please make a copy of the completed form for your records.

Please note GTM members are not eligible for parsonage.